

NOTICE

NOTICE IS GIVEN that the Board of School Directors of West Chester Area School District, in Chester and Delaware Counties, Pennsylvania (the "School District"), proposes to adopt, at a public meeting to be held not less than three (3) days nor more than thirty (30) days following the date of the publication of this notice, a resolution (the "Resolution") the caption and a summary of which is as follows:

"RESOLUTION

INCURRING NONELECTORAL DEBT TO BE EVIDENCED BY GENERAL OBLIGATION BONDS IN THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT OF \$12,000,000, TO UNDERTAKE ADDITIONS AND IMPROVEMENTS TO THE SCHOOL DISTRICT'S ELEMENTARY SCHOOLS, AND OTHER BUILDINGS AND FACILITIES, AND PAY ISSUANCE COSTS; ACCEPTING A PROPOSAL FOR THE PURCHASE OF BONDS; SETTING FORTH THE PARAMETERS, SUBSTANTIAL FORM OF AND CONDITIONS TO ISSUING THE BONDS; PLEDGING THE FULL FAITH, CREDIT AND TAXING POWER OF THIS SCHOOL DISTRICT TO SECURE THE BONDS; APPOINTING A PAYING AGENT AND SINKING FUND DEPOSITORY; AND AUTHORIZING RELATED DOCUMENTS AND ACTIONS."

The Resolution proposed for adoption is available for public inspection in the Spellman Administration Building, 782 Springdale Drive, Exton, Pennsylvania, on any open business day of the School District between 8:00 a.m. and 4:00 p.m.

The Resolution available for inspection may contain blanks, as permitted by the Pennsylvania Local Government Unit Debt Act (the "Debt Act"). Such blanks will be completed by amending the Resolution prior to its final adoption. A notice of the adoption of the Resolution, including a description of any amendments, will be advertised in accordance with the Debt Act.

WEST CHESTER AREA SCHOOL DISTRICT,
Chester and Delaware Counties, Pennsylvania